

**RIGHTS ISSUE OF EQUITY SHARES BY**  
**MAHINDRA & MAHINDRA FINANCIAL SERVICES LTD**

*Awareness initiative by  
Corporate Secretarial Team - MMFSL*



# DISCLAIMER

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*This presentation is to guide the shareholders of MMFSL in connection with Rights Issue and to address their queries, if any, pertaining to ensuing Rights Issue.*

## MMFSL RIGHTS ISSUE DETAILS

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<b>Equity Shares being offered</b>	Issue of up to <b>15,44,41,240</b> fully paid-up Equity Shares
<b>Issue Size</b>	Aggregate Amount of ₹ <b>2996.16 Crore</b>
<b>Rights Entitlements</b>	In the ratio of <b>1</b> Rights Equity Shares for every <b>8</b> fully paid-up Equity Shares held by the Eligible Equity Shareholders
<b>Record Date</b>	<b>14<sup>th</sup> May 2025</b>
<b>Issue Price</b>	<b>₹194/-per</b> Rights Equity Share (including a Share Premium of ₹ <b>192/-</b> Per Rights Equity Share)

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## ISSUE SCHEDULE

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<b>Last Date for credit of REs</b>	<b>Thursday, 15<sup>th</sup> May 2025</b>
<b>Issue Opening Date</b>	<b>Thursday, 22<sup>nd</sup> May 2025</b>
<b>Last Date for On Market Renunciation of REs</b>	<b>Tuesday, 3<sup>rd</sup> June 2025</b>
<b>Last Date for Off Market Renunciation of REs</b>	<b>Thursday, 5<sup>th</sup> June 2025</b>
<b>Issue Closing Date</b>	<b>Friday, 6<sup>th</sup> June 2025</b>
<b>Date of Listing (on or about)</b>	<b>Tuesday, 10<sup>th</sup> June 2025</b>

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## RIGHTS ENTITLEMENT (RE)

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***Rights Entitlement** is the Right to apply for the Rights Issue. It is a security tradeable like equity shares in the secondary market.*

*REs have been **credited on 15<sup>th</sup> May 2025**, in the respective demat account of the eligible equity shareholders under **ISIN: INE774D20024**. - **Please check your demat account for credit. If not received- please call on 1800 309 4001***

*Please Note That Credit Of The Rights Entitlements In The Demat Account Does Not, Per Se, Entitle The Investors To The Rights Equity Shares And The Investors Have To Submit Application For The Rights Equity Shares On Or Before The Issue Closing Date By Making Full Payment Towards Shares Applied.*

**RE Ratio: 1:8**

*If you hold 80 shares of MMFSL on record date, you will receive 10 REs*

*If you hold 100 shares of MMFSL on record date, you will receive 12 REs and fractional RE (Can apply for 1 additional RE with fractional)*

*If you hold 6 shares of MMFSL on record date, you will receive 0 REs but can apply for additional RE and will be given preference to the extent of one RE*

## RE Renunciation

*The Renunciation can be done in the following way:*

### Off Market

- Upto 5<sup>th</sup> June 2025
- Via instruction to Depository Participant. Refer Illustration

*Illustration: Mr. X holding 10 REs will have to transfer the same by issuing a delivery instruction slip to his DP (Where you hold demat account) quoting the ISIN: INE774D20024, the details of the buyer (Mr. Y) and the details of the REs they intend to transfer. Mr. Y also has to issue a receipt instruction slip to their DP.*

## Options available to Equity shareholder **mahindra FINANCE**

You can either:

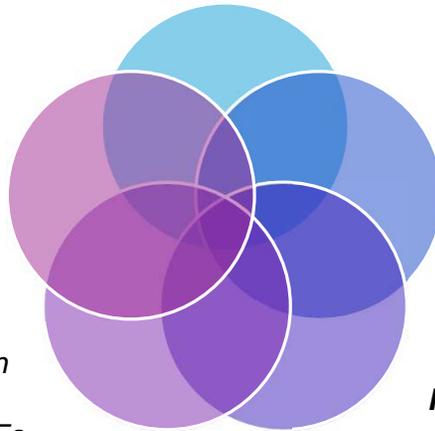
**Apply** for the Rights Issue **in full** to the extent of your Rights Entitlements ("REs)

**Apply** for REs in part without **renouncing** remaining REs.

**Apply REs in full** and apply for **additional shares**

**Apply** for REs in part and **renounce** the REs in part.

**Renounce REs in full**



You may also apply for additional shares which may be credited to you on the basis of allotment.

**REs will lapse if you neither subscribe nor renounce them.**

## How to Apply

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You may apply either:

by submitting duly filled Application Form to the **Designated Branch of the Self-Certified Syndicate Bank (“SCSB”)**

**directly via your demat account** where REs are credited

to **block Application Money** in your respective ASBA Accounts.

- One single Application Form shall be used by Investors to make Applications for all Rights Entitlements (“REs”) available. If you have more than one demat account, apply from the account in which REs have been credited.

Some of the Prominent SCSB’s are:

Axis Bank Limited	Union bank of India
Bank of India	ICICI Bank Limited
Bank of Maharashtra	IDBI Bank
HDFC Bank Limited	Kotak Mahindra Bank
Yes Bank Limited	State Bank of India

## **Application Form & other details**

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Application Form and other details w.r.t the Rights Issue are available on the website of RTA, i.e. Kfin Technologies Limited at <https://rights.kfintech.com/mahindrafinservices/>

Link to Application Form on website of Company: <https://www.mahindrafinance.com/wp-content/uploads/2025/05/Mahindra-Mahindra-Financial-Services-Limited-Applicattion-Form-FINAL.pdf>

Application Forms can be downloaded and printed for use. (Application No: State your Client ID)

Rights Issue **application to be submitted before the issue closing date** i.e. 6<sup>th</sup> June 2025.

## **Basis of Allotment**

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*a) Full Allotment to ESH and Renounees who have applied using Rights Entitlement*



*b) Eligible Shareholders whose fractional have been ignored/ Nil entitlement ( 1 Addl. Share)*



*c) Eligible Shareholders who also applied for additional shares (post full allotment under a & b) on proportionate basis*



*d) Renounees who also applied for additional shares (post full allotment under a, b & c) on proportionate basis*



*Any other person- as approved by Board (post full allotment under a, b, c & d)*

## Allotment

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*Keep track of the allotment status through the Registrar's website i.e. <https://rights.kfintech.com>*

*After allotment, the rights shares will be credited to your demat account.*

*The allotment will be made on **9<sup>th</sup> June 2025**.*

*The Company and/or the Registrar will send intimations through email (Allotment/ Refund advice) or/and a physical dispatch, to address recorded with the Depository or Company.*

## **CONTACT DETAILS**

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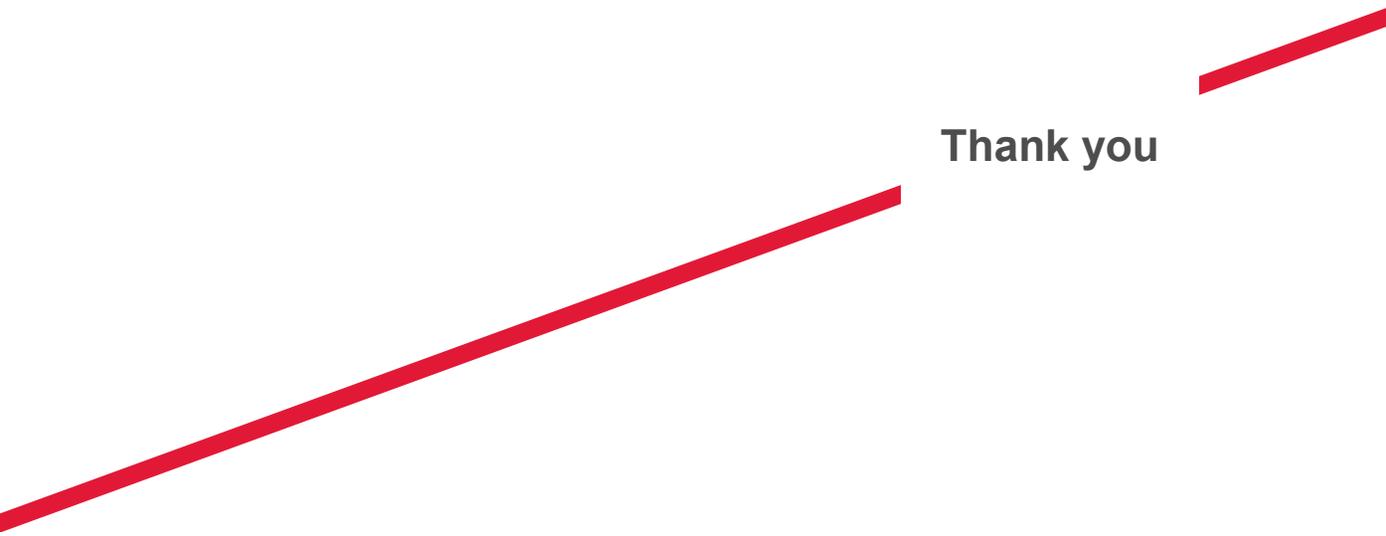
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(Bhushan Koli / Richa Parekh / Sunidhi Ghosalkar)



Thank you